



# Commercial Accounts and Trusts

Increased FDIC Insurance

Higher Yield

Single Statement

## Solutions for Commercial Accounts and Trusts

MAX has partnered with [The American Deposit Management Co.](#) (ADM), a leading provider of proprietary cash management solutions for Treasury Professionals in both the public and private sectors. ADM clients include top U.S. corporations, municipalities, universities, public funds, non-profits and legal industry experts.



Our flagship MAX™ service supports individual, joint and revocable trust accounts. In partnership with The American Deposit Management Co. (ADM), MAX can meet the needs of advisors and clients who hold meaningful levels of liquid reserves in business accounts, at foundations, non-profits, or in more complex trusts such as irrevocable trusts.

**Earn a preferred yield of 2.25%\* on balances up to \$5 million, and a competitive yield on balances up to \$200 million, FDIC-insured.**

\* Rate as of 12/01/2018

### AMMA\* Terms

Minimum initial deposit:	\$25,000
FDIC insurance coverage:	Up to \$200 million per Tax ID
Deposits:	Wire Transfer, ACH, or Check
Withdrawals:	Twice per week
Transaction fees:	None
Term commitment on your deposits:	None
Minimum balance requirement:	None
Current rates:	
Up to \$5 million	2.25%
\$5 million - \$10 million	2.10%
Beyond \$10 million	Contact <a href="mailto:business@maxmyinterest.com">business@maxmyinterest.com</a>

**Talk to your financial advisor or  
contact [business@maxmyinterest.com](mailto:business@maxmyinterest.com) for additional information.**

Max is a service of Six Trees Capital LLC. 445 Park Avenue, 9th Floor, New York, NY 10022.

AMMA™ is a service of American Deposit Management, LLC, W220N3451 Springdale Rd, Pewaukee, WI 53072. Max is not responsible or liable for the availability, accuracy, appropriateness or suitability of ADM, or the content, products, or services available from ADM. You are solely responsible for and assume all risk arising from your use of ADM's websites, services, resources and offers.

See reverse for important disclosures.

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### **Important Disclosures for the American Money Market Account™ (AMMA™)**

American Money Market Account™ (AMMA™) is a service of American Deposit Management LLC (ADM). Six Trees Capital LLC is not affiliated with ADM. American Deposit Management LLC is a municipal advisor registered with The Municipal Securities Rulemaking Board (MSRB) #K0353. Registration with the MSRB does not imply a particular level of skill or training. No information contained herein should be considered investment advice on behalf of ADM, its affiliates or registered municipal advisor professionals.

AMMA™ satisfies the Federal Deposit Insurance Corporation's (FDIC) and National Credit Union Association (NCUA)'s requirements for agency pass-through deposit insurance coverage. FDIC and NCUA are independent agencies of the U.S. Government that protect the funds depositors place in member institutions. ADM is not a member of the FDIC or NCUA, but the banks and credit unions where your money is deposited are FDIC and NCUA members.

You must enter into an agency agreement with ADM before funds can be accepted for deposit. The agreement contains important information and conditions regarding AMMA. Current yield and maximum FDIC/NCUA insurance coverage are indicative for AMMA and may change without notice due to changes in market or business conditions. Six Trees Capital LLC may be incentivized to refer certain clients to ADM and its products.

