

Better Cash Yields and Safety for Businesses, Non-Profits, HOAs & Complex Trusts

Max can help you obtain preferred rates from ADM.

Through ADM, Max helps both businesses and clients of financial advisors obtain preferred rates on cash in accounts titled in the name of a business, non-profit, complex trust, foundation, or LLC.

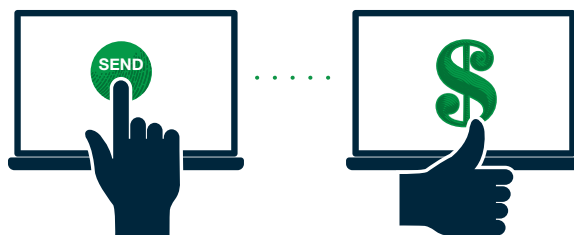
ADM has more than a decade of experience delivering results and exemplary service.

- Proudly working with 500+ financial institutions across the U.S.
- Over \$6 billion in funds managed and distributed

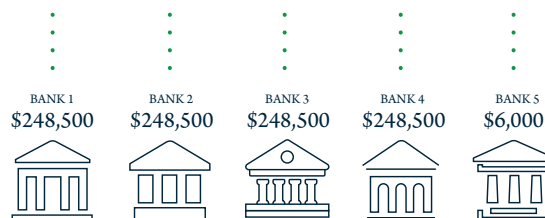


the
American Deposit Management Co.

**NO TRANSACTION FEES • NO MINIMUMS
NO TERM COMMITMENT • COMPETITIVE RETURN**



YOUR \$1,000,000



Safety

All deposits are **fully insured by the FDIC/NCUA**. In-network financial institutions meet ADM's premium standards of stability and rating.

Liquidity

You maintain access to your cash reserves. With **twice-per-week liquidity* and no redemption gates/fees**, ADM gives you the flexibility you need to manage your cash.

Return

Clients often earn up to **7 times the national average money market account**. Funds are safely deposited with ADM's exclusive network of pre-screened financial institutions where they aren't subject to stock market volatility.

Getting Started

Check Rates

Contact Business@MaxMyInterest.com to obtain ADM's current rates. Financial advisors should contact Advisors@MaxMyInterest.com.

The Max team can provide answers to many product questions and introduce you to a specialist at ADM to help with any in-depth questions or provide you with information on current CD rates.

Complete Application

Visit MaxForBusiness.com/Apply to complete an online application. If you are assisting a client, visit MaxForBusiness.com/Application to obtain a PDF version of the application.

Get One Statement

Your cash may be held by several financial institutions in ADM's trusted network, but you'll see everything in just one statement.

Access Your Funds

When you need to withdraw cash for any reason, your ADM representative will transfer funds back to your original bank account. Or, access funds yourself through ADM's portal anytime.

PRODUCT HIGHLIGHTS

- \$75 million of deposit protection
- No counterparty or credit risk
- Next-day liquidity with no transaction fees or redemption gates
- Exclusive network of 500+ financial institutions nationwide

Product Description
Federally insured cash account designed to complement existing cash sweep programs

Investment Objective
Seeks to provide a rate competitive to prime and U.S. government money funds while maintaining liquidity and providing maximum safety

Strategy
Allocate your reserve funds exclusively in accounts backed by the full faith and credit of the U.S. government

Credit and Risk Considerations
Full faith and credit of the U.S. government (FDIC)

Interest
Accrued daily/paid monthly

Purchase and Redemption Cut-off
2:30 pm ET

Deposits
Same day

Withdrawals
Twice-per-week



the
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- Important Disclosures for the American Money Market Account™(AMMA™)
- American Money Market Account™ (AMMA™) is a service of American Deposit Management LLC (ADM). Six Trees Capital LLC is not affiliated with ADM. American Deposit Management LLC is a municipal advisor registered with The Municipal Securities Rulemaking Board (MSRB) #K0353. Registration with the MSRB does not imply a particular level of skill or training. No information contained herein should be considered investment advice on behalf of ADM, its affiliates or registered municipal advisor professionals.
- AMMA™ satisfies the Federal Deposit Insurance Corporation's (FDIC) and National Credit Union Association (NCUA)'s requirements for agency pass-through deposit insurance coverage. FDIC and NCUA are independent agencies of the U.S. Government that protect the funds depositors place in member institutions. ADM is not a member of the FDIC or NCUA, but the banks and credit unions where your money is deposited are FDIC and NCUA members.
- You must enter into an agency agreement with ADM before funds can be accepted for deposit. The agreement contains important information and conditions regarding AMMA™. Current yield and maximum FDIC/NCUA insurance coverage are indicative for AMMA and may change without notice due to changes in market or business conditions. Six Trees Capital LLC may be incentivized to refer certain clients to ADM and its products.
- Six Trees Capital LLC is not responsible or liable for the availability, accuracy, appropriateness or suitability of ADM, or the content, products, or services available from ADM. You are solely responsible for and assume all risk arising from your use of ADM's websites, services, resources and offers.